

REFER n EARN

Now just keep referring your contacts & enjoy



10% lifetime online brokerage sharing
on all accounts referred by you

Wondering what's there for your friends? They will get



**Free Account
Opening**



No DP AAC charges for 1 year
(Applicable on TRX17, AMC17, AMC19 schemes)

You can REFER from MO Investor App/Web in below easy steps:
Login to MO Investor platforms >> Go to Refer & Earn page and Refer.

Scan
QR
code



Download
MO Investor App



To Refer

OR

To get the referral link by SMS, send
FRREFER to 7039005999

For more information

TERMS AND CONDITIONS

- 10% lifetime brokerage sharing (against the brokerage generated by the referee on online trades only) will be given if Referee account is activated within 1 month of the referral given.
- Free Account Opening & No DP AAC charges will be given to the referee if he has opened an account within 1 month of the referral given.
- All the rewards will be credited to the referrer/ referee account by 25th of the next month of account activation.
- Referee should open an account through Business Associate only in equity or commodity segment. It's not applicable for family accounts referred.
- The mobile no at the time of referring and opening an account should be the same.
- The Referrer confirms of having obtained the consent of the person referred for providing his/her details.
- In case of any dispute, the decision of MOFSL management will be final and binding & MOFSL reserves the rights to withdraw this offer any time before the validity period mentioned without any prior notice.

AGREEMENT APPLICABLE TO INTRODUCER / REFERRER

- During the period of the contract, the Introducer will be paid referral reward as per the details given below:-
 - A. 10% lifetime brokerage sharing (against the brokerage generated by the referee on online trades only) will be given if the account referred by the introducer is activated within 1 month of the referral given.
- The referring person should not undertake any form of selling/advisory activities w.r.t securities and should not manage the portfolio of any person who is being referred. He/she should strictly limit his/her role to "Referral" only.
- The referred client shall not be subjected to any kind of trade inducement by the referring person and it shall be ensured that all instructions for placement of orders are obtained from the respective clients only.
- All the details/information pertaining to the client shall be maintained confidentially and the same should not be disclosed to any person except as required under any law/regulatory requirements or with the express written permission of the client.
- All correspondences viz. contract notes, daily margin statement, statement of accounts, Annual global transaction statements etc. should be sent to the respective client only and under no circumstances will go to the referring person.
- The referring person cannot conduct IPV/OSV.
- Incentive amount should not be recovered from the client being referred and no obligation whatsoever should be cast on such client. There should be no financial transaction between the referred client and the referring person under the arrangement.
- Member shall be directly and wholly liable in case of any dispute w.r.t. referral program/incentive scheme or calculation of referral income between broker-referred/ referring person.
- The Introducer shall not solicit or endeavor to entice, directly or indirectly any client introduced by him to MOFSL to obtain services of any competitor of MOFSL.
- The Introducer will not divulge to any person or utilize any of confidential information pertaining to Holding or Associate companies of MOFSL or any other information in connection with the business procedures etc., which he/she may possess by reason of his/her association with MOFSL to any person or entity outside MOFSL.
- The Introducer shall not use any material other than the written material provided by MOFSL for promotion of MOFSL products.
- The Introducer shall not assure any returns or make any presentation to the prospective customers, which is not authorized, approved and provided by MOFSL.
- The Introducer shall make aware the prospective customer of all the terms and conditions as provided by MOFSL, for availing the products of MOFSL and shall not make any misrepresentation or false promises to the prospective customer.
- The Introducer shall have no authority to prescribe the brokerage rates applicable to the clients and shall have no authority to change the brokerage rates as prescribed by MOFSL. The Introducer shall not make any false promises to the prospective customers with regard to the brokerage & other charges.
- MOFSL shall be entitled at its discretion to terminate the contract at any time without assigning any reason whatsoever, by giving one week's notice. In case the Introducer wish to terminate the contract he/she will also have to give one week's written notice to MOFSL.
- MOFSL shall be entitled to terminate the contract forthwith and without any notice or payment in lieu of notice on account of moral turpitude, dishonesty, wrong selling, fraud, forgery, and unbecoming conduct on the part of the Introducer. In case of termination of the contract by MOFSL, the referral rewards for the relevant previous month may not be paid by MOFSL at its sole discretion.
- MOFSL shall be entitled to terminate the contract forthwith and without any notice or payment in lieu of notice and take necessary legal action against the Introducer if found making any misrepresentation to the prospective customers or existing clients.
- MOFSL shall be entitled to terminate the contract forthwith and without any notice or payment in lieu of notice and take necessary legal action against the Introducer if found that the Introducer has provided false information about himself / herself or has forged and documents pertaining to the Introducer himself / herself or any of the clients / prospective customers.
- The arrangement is intended for the promotion of MOFSL products only.

Motilal Oswal Financial Services Limited (MOFSL)* Member of NSE, BSE, MCX, NCDEX CIN No.: L67190MH2005PLC153397

Registered Office Address: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai-400025; Tel No.: 022-71934263; Website www.motilaloswal.com.
Correspondence Office Address: Palm Spring Centre, 2nd Floor, Palm Court Complex, New Link Road, Malad (West), Mumbai- 400 064. Tel No: 022 7188 1000. Registration Nos.: Motilal Oswal Financial Services Limited (MOFSL)*: INZ000158836. (BSE/NSE/MCX/NCDEX); CDSL and NSDL: IN-DP-16-2015; Research Analyst: INH000000412. AMFI: ARN - 146822; Investment Adviser: INA000007100; Insurance Corporate Agent: CA0579. Motilal Oswal Asset Management Company Ltd. (MOAMC): PMS (Registration No.: INP000000670); PMS and Mutual Funds are offered through MOAMC which is group company of MOFSL. Motilal Oswal Wealth Management Ltd. (MOWML): PMS (Registration No.: INP000004409) is offered through MOWML, which is a group company of MOFSL. • Motilal Oswal Financial Services Limited is a distributor of Mutual Funds, PMS, Fixed Deposit, Bond, NCDs, Insurance Products and IPOs. • Real Estate is offered through Motilal Oswal Real Estate Investment Advisors II Pvt. Ltd. which is a group company of MOFSL. • Private Equity is offered through Motilal Oswal Private Equity Investment Advisors Pvt. Ltd which is a group company of MOFSL. • Research & Advisory services is backed by proper research. Please read the Risk Disclosure Document prescribed by the Stock Exchanges carefully before investing. There is no assurance or guarantee of the returns. PMS is not offered in Commodity Derivatives segment. Details of Compliance Officer: Name: Neeraj Agarwal, Email ID: na@motilaloswal.com, Contact No.:022-71881085. *MOFL has been amalgamated with Motilal Oswal Financial Services Limited (MOFSL) w.e.f August 21, 2018 pursuant to order dated July 30, 2018 issued by Hon'ble National Company Law Tribunal, Mumbai Bench. The information is only for consumption by the client and such material should not be redistributed. Customer having any query/feedback/clarification may write to query@motilaloswal.com. In case of the references for Securities Broking write to grievances@motilaloswal.com, for DP to dp grievances@motilaloswal.com Investment in securities market are subject to market risks, read all the related documents carefully before investing.