

Solid Technology

Solid Advice on any Device

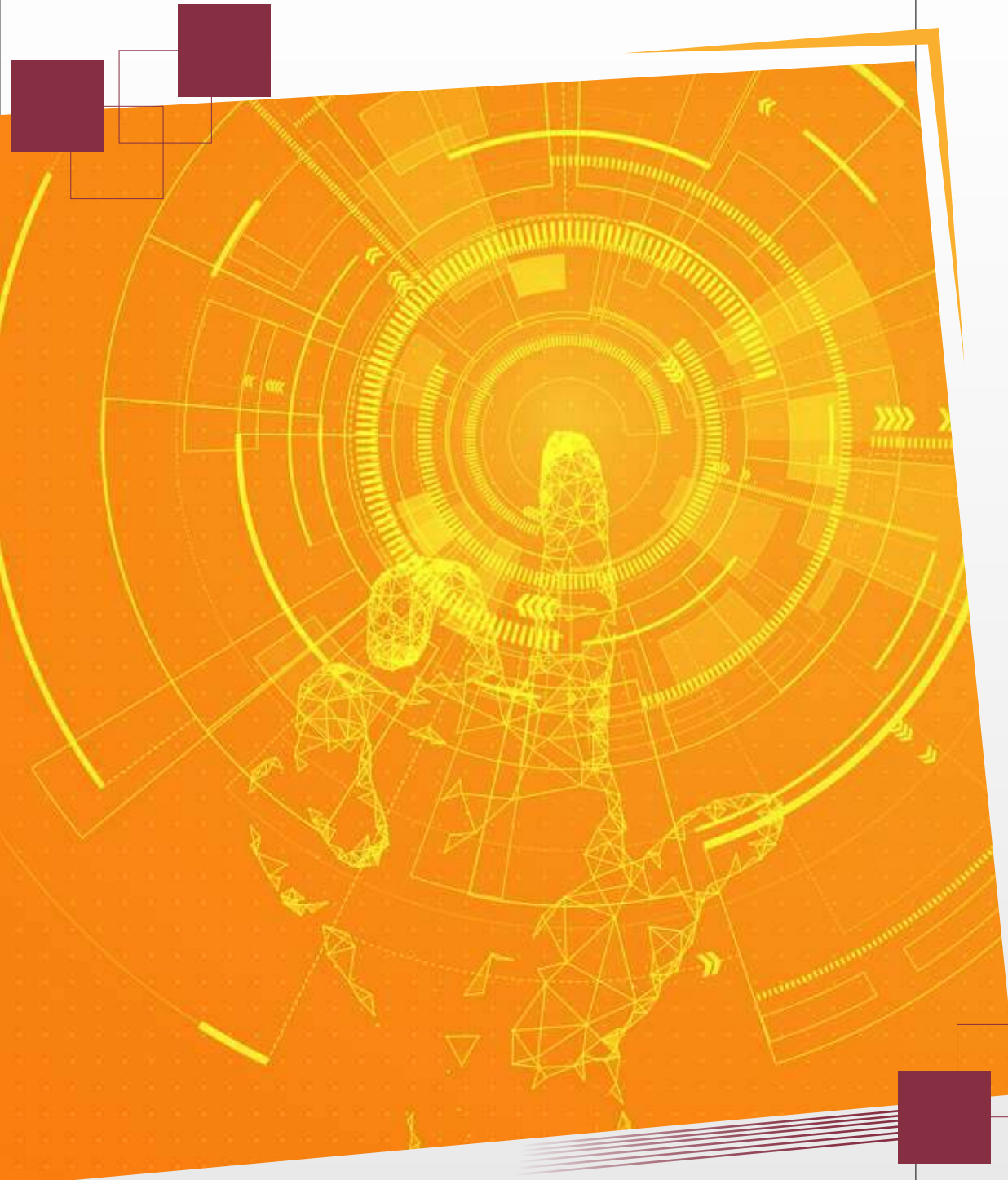
MO Investor & MO Trader App
available on



Access MO Investor & MO Trader Web portal

Visit www.motilaloswal.com >> Login to trade >>
Enter client code/Email Id/mobile number & password to login





Just as each of us have unique choices for every aspect of our lifestyle, we understand that investments are no different. This is why at MOSL, we have created dedicated platforms for traders and investors providing equal comfort to both sets alike.

Our **MO Trader** and **MO Investor Platforms** available on **App and Web** are powered with intuitive and intelligent tools to help you get a seamless trading and investing experience.

If you prefer to trade from your desktop, our **EXE platform** comes with power packed features to help you invest effectively. Our **Smartwatch App** helps you track your investments and markets on the move.

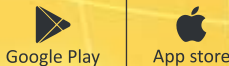
Let us look at the exclusive features of these platforms:





Suggest Me

MO Investor available on



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App is available in Hindi also



MO Investor Platforms

MO Investor is the ultimate financial fitness platform for investors, which is now enriched with unique benefits to help you to stay on top of your investments.

Here is a glimpse of some of the new features:



Suggest Me

No matter what is your need, 'Suggest Me' - our advanced AI powered solution will guide you on your investment portfolio that can help you achieve it. All the recommendations are backed by MOFSL's award winning research.



Simplified Trading Reports New

Now, access real-time Trading Reports that give an in-depth and up-to-date summary of your trading activity to help you take the right decisions at the right time.

- Order/Trade Book
- Net Positions
- Margin Report
- Demat Holdings



My News

Now, get personalised news updates and alerts on stocks that you hold or are interested in. With this feature, you can be updated regularly about:

- Stocks in your portfolio
- Stocks recently searched by you
- Stocks in your watch-list



My Wallet

- One click access to the latest action in your holdings and important things you should know
- Complete view of your recent transactions across asset classes
- Latest market news related to stocks in your portfolio
- Quick view on your last visited stocks with financial trends
- Proactive updates on upcoming events on your portfolio



3 Click SIP

- View all performing schemes with expert ratings and reviews
- Intelligent auto filled SIP form with 1 click to invest
- Simplified reports to track the status of your investments

ACE ACE - Advice on Combination of Equities

ACE is a diverse range of **pre-packaged equity products** ideal for both traders and investors who want to participate in markets but do not have enough time to manage their portfolios.

Portfolio Restructuring Tool

Use the advanced and multi-lingual **Portfolio Restructuring Tool** and improve your portfolio's **risk-return equation with insights & recommendations** in an informative **Portfolio Video** report.

Me-Gold

Buy, sell, store, transfer and exchange **999.9% pure gold** online at **transparent competitive prices**. Also, enjoy **hassle-free** physical delivery of your gold or even enrol for a **Gold Savings Plan (GSP)**.
Powered by MMTC-PAMP

Family Reports

Under **Family Summary**, experience the ease of viewing a **consolidated summary of holdings**, transactions, booked gain/loss at family level & scrip/instrument level across asset classes at a click.

Stock Scanners

The inbuilt stock scanners tool will help you identify stocks that match your investment strategy and will help you in making an informed investment. Choose from a host of scanners like **year's top performers, top revenue companies, highest yielding stocks** and many more!

Not only this, but the platform is enriched with many other features like: Comprehensive portfolio snapshot, industry news, variety of trade reports, recommendations across asset classes, 30,000 + research report library, bulk orders, MO Genie chatbot, advanced charts, instant fund transfer and much more.



Power Trade

MO Trader available on



Google Play



App store

Access MO Trader Web portal

Visit www.motilaloswal.com >> Login to trade >>
Enter client code/Email Id/mobile number & password to login



MO Trader Platforms

MO Trader is a **power platform for advanced traders** providing real time information on your trades and execution at lightning fast speed.

Here is a glimpse of some of the new features:



Power Trade New

Presenting Power Trade - a new and intuitive single-screen menu introduced in MO Trader App that will enable you to place multiple orders in different scrips across segments on a real-time basis.

- Create up to 10 positions across segments in 1 screen
- Get real-time and Total MTM updates for performance tracking
- Get real-time overall Margin updates to know your limit utilisation
- Square off all open positions in 1 click without hassles

Access Power Trade on **MO Trader App** from the main menu.



Sensibull New

Sensibull is a dynamic platform for tracking and trading in the most profitable options contracts in the market. It is designed to help you find and execute the suitable options strategies as per your views on selected options contracts. It is also an analytical tool that tracks open interest and performance of options contracts.



Simplified Trading Reports

Now, access real-time Trading Reports that give an in-depth and up-to-date summary of your trading activity to help you take the right decisions at the right time.

- Order/Trade Book
- Net Positions
- Margin Report
- Demat Holdings



Trader Video New

Get a snapshot of your **trading positions, margin updates, top gainers and losers** in markets, presented in a unique and interactive video sent on your registered email ID at the end of the week.



Option Express

A series of **strategic option calls** which provides both **single-leg and multi-leg strategies** on a daily basis to help active option traders make quick and well-informed decisions.



Trade Guide Signal

TradeGuide Signal is a rule based trading engine for traders that **automatically generates buy and sell trading ideas**, eliminating human intervention and bias.



Comprehensive News

Get instant access to the latest news across markets, companies, industry, economic events, stocks held in your portfolio and much more.



My Wallet

- Get **real time update on scanners** hitting your positions & holdings
- Get **proactive updates** on your expiry week actionable
- Get the **latest news on your stocks**
- Get overall update on **your pending orders**, open positions, margins and available limits



Market Screeners

Access 19+ technical screeners that will help you to **find the right trading opportunities** at the right time

- Multiple screeners based on price volume combination
- Option to buy, sell and add stocks to your watch-list instantly
- Sort the stocks based on volume, price, support levels, etc.



Bulk Orders

The Bulk Order feature enables you to add multiple orders to your cart which you can then execute at your convenience or desired price levels at a single go. You can also modify the orders or delete unwanted orders from the cart.

Not only this, but the platform is enriched with many other features like: Variety of trade reports, recommendations across asset classes, 30,000 + research report library, advanced charts, instant fund transfer from your bank account to your trading account and vice versa with the flexibility of choosing from more than 60+ affiliated banks and much more.



EXE Platform

Login to www.motilaloswal.com



EXE Platform

If you like to trade from desktop, we have our **EXE platform** with the latest benefits:

Here is a glimpse of some of the new features:



News Analytics - Tracks market sentiments & generates news alerts on stocks and markets from brokers and analysts

F&O Analytics - Tracks real-time Price, Volume, Gainers & Losers of futures & options with dynamic heat-maps



Options Strategy Builder - Enables better price discovery and execution of pre-defined options strategies.

Super-fast trading execution with **1-second refresh rate**



Advanced charting tools and **tick-by-tick action watch**

Solid research based recommendations ranging from Hours, Days, Weeks, Months, Years



TradeGuide Signal - New generation trend guiding tool to auto-generate buy/sell ideas

Clear actionable advice on each stock/fund along with solid research backed view



Real time news across markets, companies, industry, economic events and much more



Smartwatch App available on



Smartwatch App

The Motilal Oswal **Smartwatch App** keeps you updated with notifications and alerts on latest market statistics & positions/limits of your investments. Get real-time trading alerts when you're on the move, in a meeting, on the treadmill, in a movie or grabbing lunch.

Here is a glimpse of some of the new features:



Notifications -

Get **instant notifications** on all important market updates.



Market Update -

Get **instant info** on global indices, market top gainers & losers.



My Portfolio -

Know your portfolio's **net worth** across asset classes.



Position Update -

Know your **mark to market** and **open positions**.



Available Margins -

Check your **margin** in both Cash & Commodities segments.

MO Investor Offerings

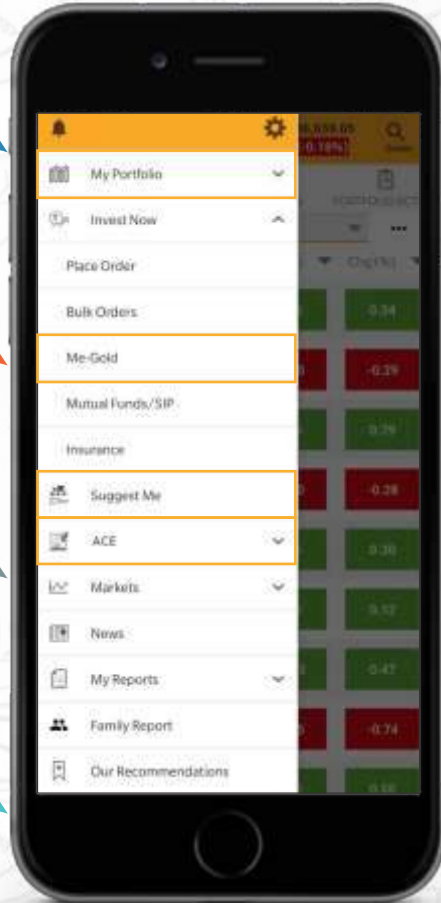
Explore our wide range of Innovative products and tools crafted specially for sound Investors

Portfolio Restructuring Tool (PR):
Provides personalized insights and recommendations on your portfolio to reduce risks and increase potential returns

Me-Gold:
Most convenient way to purchase, store and sell pure Gold (999.9) with an option of doorstep delivery

Suggest Me:
An AI-powered solution which recommends an ideal portfolio to help investors fulfill their investing needs

Advice on Combination of Equities (ACE):
A diverse range of robo powered pre-packaged equity portfolios suited for both, investors & traders



MO Trader Offerings

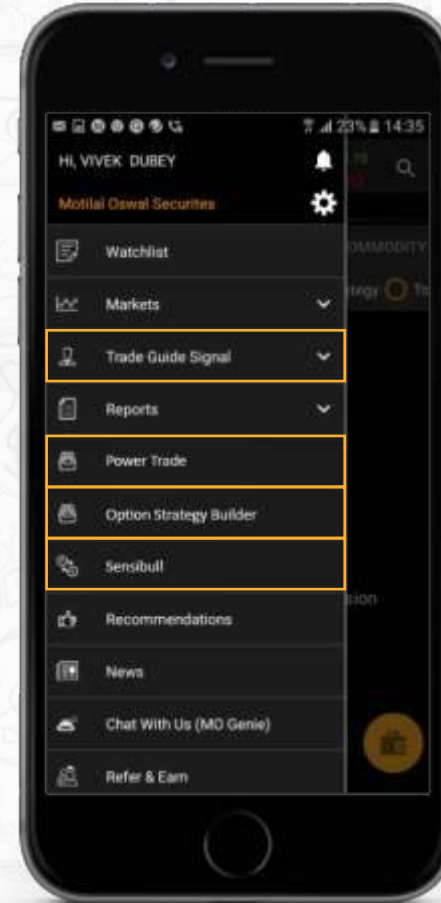
Experience our advanced products and tools designed specially for seasoned Traders

TradeGuide Signal (TGS):
An innovative trend guiding tool which generates actionable Buy/Sell trading ideas across all asset classes

Power Trade:
A new single-screen menu that enables the user to place multiple orders in different scrips across segments.

Option Strategy Builder:
An innovative feature that helps to plan, build & execute options strategies as per your desired spread levels.

Sensibull:
A dynamic options trading platform and analytical tool that helps to track & trade in the suitable options strategies.





Portfolio Restructuring Tool

Physically FIT, then why Financially UNFIT?

A bad portfolio always carries higher risks and tend to adversely impact your investments. Furthermore it is imperative to restructure your portfolio on **quarterly basis** to keep it healthy at all times in order to get good returns on your investments.

Why not try our innovative **algo based Portfolio Restructuring Tool** that provides **personalized insights** on your portfolio to help you to lower your risks and increase the **potential returns** on your holdings? It identifies the weak holdings in your portfolio which might be hampering your investments and provides recommendations across asset classes to make your portfolio healthier and better. You can also modify these recommendations as per your investing preferences.

What makes it unique?



Access to **interactive video report** of your portfolio

New



Instant portfolio recommendations in line with your investment profile



Detailed analysis on **positive and negative areas** in your portfolio



Detailed **recommendations on each holding** in Equity, Mutual Funds & PMS



Flexibility to remove asset class, stocks or schemes



One click execution of the suggested recommendations on your portfolio



Available in **English, Hindi, Gujarati and Tamil**

Restructure your portfolio now from the **Portfolio section** of the **MO Investor Platforms (App & Web)**



Buying gold is no longer a distant dream, no matter how small your investment is!

Presenting the most affordable and convenient way to buy gold!

Motilal Oswal's **Me-Gold**, powered by MMTC- PAMP is the **purest form of gold (999.9)**, which you can buy, sell or store with an option of doorstep delivery anytime anywhere.

Instant Buy & Sell

Buy or sell 999.9% pure gold online in **3 simple clicks** at **transparent competitive price** without any middle man

Doorstep Delivery

Get **hassle free delivery** of your physical gold right at your doorstep by paying minimal charges for **liquidity**

Gold Savings Plan

Now accumulate gold for your future occasion with our **GSP (Gold Savings Plan)**

Free Storage

Store your gold in a **secured** and **100% insured** MMTC-PAMP Vault for **safety**

Gift Transfer/Exchange Offer

Transfer your Me-Gold to anyone. Receiver only needs to upload two documents online to receive the gift **or Exchange** Me-Gold for jewellery at selected establishments

What makes it unique?

Access Me Gold from the MO Investor Platforms (App & Web)



Suggest Me solves the below common investing needs a customer has:

1. I have cash, tell me where to invest.
2. I want around 15% annual returns, tell me what to do.
3. I want higher returns versus my investments in FDs or Gold.
4. My portfolio is not performing, how do I improve it?
5. Show me the complete product offering to choose from.

What makes it unique?



Suggest Me

A solution for every client's need!

It is quite commonly seen that investors, invest their hard earned money in stock markets mostly based on random advice received from friends or people around. This results in a bad portfolio mix or a portfolio that is not right to fulfill your own investment objective.

MOFSL's '**Suggest Me**' - an AI powered solution, helps you avoid this by suggesting you the right portfolio based on the need defined by you. Moreover, all the recommendations are backed by MOFSL's award winning research[#].

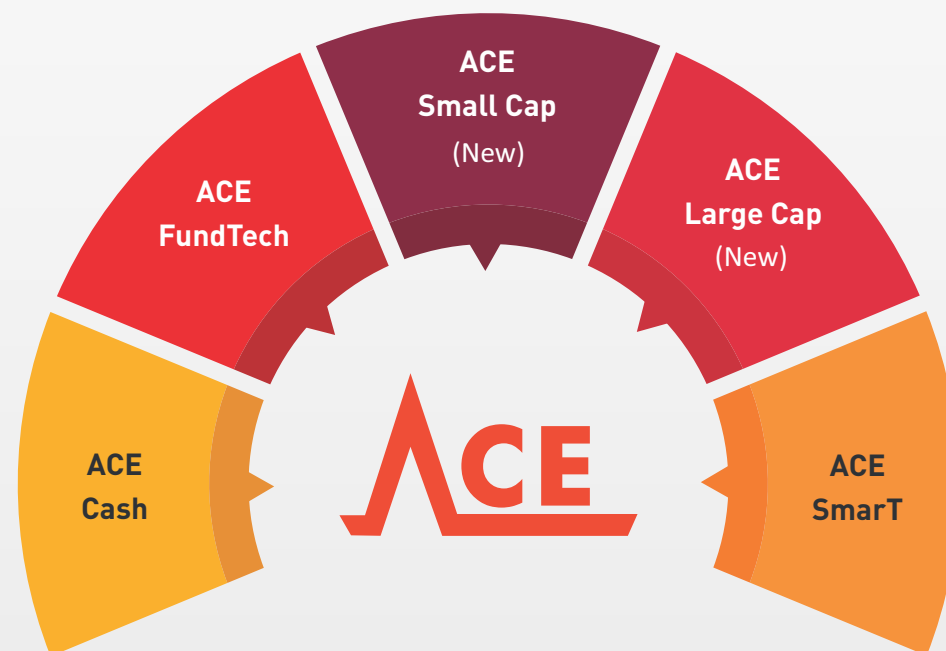
Access Suggest Me from the MO Investor Platforms (App & Web)



What makes it unique?

- › **Robo managed** investment process
- › **Flexible investment modes** of lump sum and SIP
- › **Customized portfolio** for every investor/trader
- › **Real time portfolio re-balancing**
- › **Power of discretion** on every recommendation
- › **No lock-in period**
- › **24 x 7 tracking** of portfolio

Explore our diverse range of ACE products



Are you one of those who want to participate in the markets but don't have enough time to manage your portfolio?

We have a solution for you!

Experience the new era of investing and trading through **ACE (Advice on Combination of Equities)** - A diverse range of pre-packaged equity products ideal for both traders and investors who want to participate in the market but do not have enough time to manage their portfolios.

All these products can be accessed in the **MO Investor Platforms (App & Web)** under **ACE** from the menu.

To know more, you can also email on advisoryproducts@motilaloswal.com



What makes it unique?

Predefined multi-leg strategies for instant trade execution



01

Spread-based trading for better price discovery



02

Auto execution of desired trades without manual intervention



03

Real-time monitoring of realised & unrealised P&L on strategy



04

Strategy Payoff Diagram for profit and loss estimation



05

Live on EXE Platform & available on MO Trader App and Web from Nov 2019



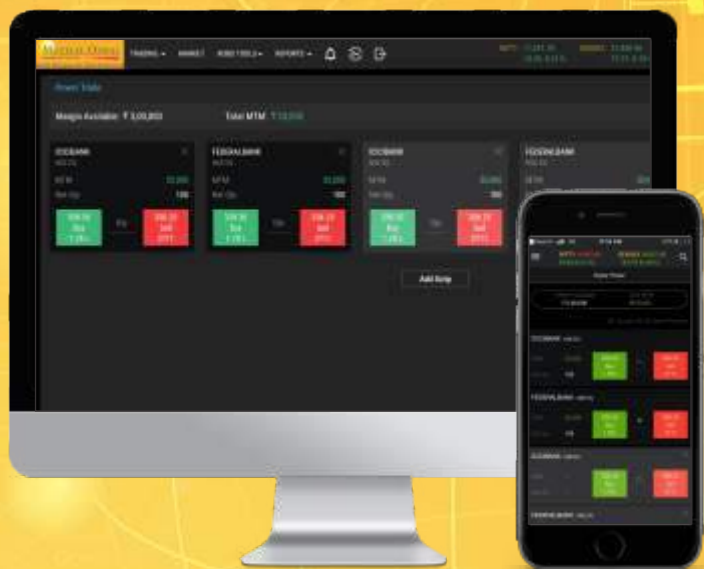
Option Strategy Builder

An innovative feature for seamless options trading as per your desired spread levels!

Motilal Oswal's **Option Strategy Builder** is a strategy building tool that makes it easy to plan, build and execute options trading strategies as per your desired spread levels. Use this unique feature to plan your trade with live spread updates and execute trades at pre-defined Entry and Exit price levels for positive results.

Coming Soon

- Single click execution of options advice
- Options Chain with integrated Buy & Sell feature
- Back-testing and pay-off matrix for options strategies



Power Trade

A new and intuitive single-screen menu introduced in **MO Trader App** which enables traders to place multiple orders in different scrips across segments on a real-time basis.

What makes it unique?

01



Option to **create up to 10 positions** across segments in 1 screen for quick trading

02



Real-time and **Total MTM updates** to track performance of individual & overall positions

03



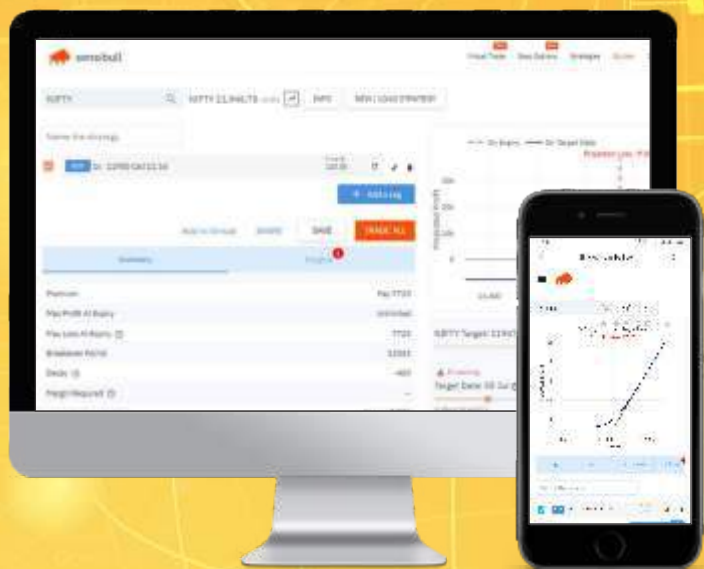
Real-time overall Margin updates to stay updated on limit utilisation

04



Square off all open positions in **1 click** without hassles

**Clients can access on MO Trader App under the menu.
Coming soon on MO Trader Web**



A dynamic platform to track and trade in the suitable options strategies in the market!

Presenting “Sensibull” - an advanced options trading platform that will help you find and execute suitable options strategies as per your views on selected options contracts.

It is also an analytical tool that tracks open interest and performance of options contracts.

What makes it unique?

01 Custom option strategy builder for advanced options traders



02 Options Screener to find suitable buying and selling opportunities



03 Option to practise options trading with virtual money



Analytical tools to track open interest & options strategies performance



Various warnings and insights about risks, expiry, holidays and more



Access this platform on MO Trader Platforms (App & Web) by selecting Sensibull in the main menu.



What makes it unique?



Key Components:

- **Trader's Test:** A unique tool to identify the potential trader in you
- **Signal Tracker:** Real-time tracker for all available and upcoming trade ideas
- **Stock Selection:** A platform to select desired stocks to trade in
- **Trading Planner:** Mechanism to pre-plan your trading ideas in advance for faster execution
- **Performance Tracker:** Identifies performing stocks based on its past performance
- **Market Trendicator:** A unique tool to understand market movements with heat maps



Keep your trading on track!

Motilal Oswal's "Trade Guide Signal" is an innovative trend guiding tool which automatically generates actionable Buy / Sell trading ideas for all asset classes - Equity, Currency and Commodity for different types of traders i.e. Intraday, Swing, Positional & Momentum.

Access TGS from **MO Trader Platforms (App & Web)** under main Menu.
To subscribe for TGS, call on 022-62379090 or email on tradeguide@motilaloswal.com